

## (I)(a) Statement showing Shareholding Patterns

Partly paid-up shares	No. of partly paid-up shares	As a % of total no of partly paid-up shares	As a % of total no of shares of the company
Held by promoter / promoters group	--	--	--
Held by public	--	--	--
<b>Total : =</b>	--	--	--

Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible secu.	As a % of total no. of shares of the company, assuming full conversion of the conv.secu.
Held by promoter / promoters group	--	--	--
Held by public	--	--	--
<b>Total : =</b>	--	--	--

Warrants	No. of warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter / promoters group	--	--	--
Held by public	--	--	--
<b>Total : =</b>	--	--	--

Total paid-up capital of the company  
assuming full conversion of warrants  
and convertible securities

3900000



**(I)(a) Statement showing Shareholding Pattern**

Category Code	Category of Shareholder	Number of Shareholders	Total No. of Shares	No. of Shares held in DEMAT form	Tot Shareholding as % of Total No. of Shares		Shares Pledged or otherwise encumbered		
					As a % of (A+B)	As a % of (A+B+C)	No. of Shares	As a %	
<b>(A) Shareholding of Promoter and Promoter Group :</b>									
<b>(1) INDIAN :</b>									
(a)	Individuals / HUF	4	166315	166315	4.26	4.26	--	--	
(b)	Central Govt./State Govt.	--	--	--	--	--	--	--	
(c)	Bodies Corporate	1	800000	800000	20.51	20.51	--	--	
(d)	Financial Institutions / Banks	--	--	--	--	--	--	--	
(e)	Any Other (specify)	--	--	--	--	--	--	--	
<b>Sub Total (A)(1) :</b>		<b>5</b>	<b>966315</b>	<b>966315</b>	<b>24.78</b>	<b>24.78</b>			
<b>(2) FOREIGN :</b>									
(a)	NRI / Foreign Individuals	--	--	--	--	--	--	--	
(b)	Bodies Corporate	--	--	--	--	--	--	--	
(c)	Institutions	--	--	--	--	--	--	--	
(d)	Any Other (specify)	--	--	--	--	--	--	--	
<b>Sub Total (A)(2) :</b>		<b>--</b>	<b>--</b>	<b>--</b>	<b>0.00</b>	<b>0.00</b>			
<b>Total Shareholding of Promoter and Promoter Group.</b>		<b>5</b>	<b>966315</b>	<b>966315</b>	<b>24.78</b>	<b>24.78</b>			
<b>(A) = (A)(1) + (A)(2) :</b>									

**(B) Public shareholding :**

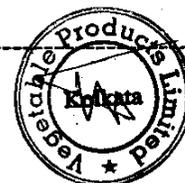
**(1) Institutions :**

(a)	Mutual Funds / UTI	--	--	--	--	--	N.A.	N.A.
(b)	Financial Institutions / Banks	--	--	--	--	--	N.A.	N.A.
(c)	Central Govt. / State Govt.	--	--	--	--	--		



( I ) ( a ) Statement showing Shareholding Pattern

Category Code	Category of Shareholder	Number of Shareholders	Total No. of Shares	No. of Shares held in DEMAT form	Tot Shareholding as % of Total No. of Shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	No. of Shares	As a %
(d)	Venture Capital Funds	--	--	--	--	--		
(e)	Insurance Companies	--	--	--	--	--		
(f)	Foreign Institutional Invs.(FII)	--	--	--	--	--		
(g)	Foreign Venture Capital Invs.	--	--	--	--	--		
(h)	Any Other (specify)	--	--	--	--	--		
Sub Total (B)(1) :		--	--	--	0.00	0.00		
<b>(2) Non-institutions :</b>							N.A.	N.A.
(a)	Bodies Corporate	46	2297625	2265050	58.91	58.91		
(b)	Individuals -							
	i) Indv.shareholders holding nominal share capital upto Rs. 1 Lakh.	1217	92110	310	2.36	2.36		
	ii) Indv.shareholders holding nominal share capital in excess of Rs. 1 Lakh.	11	543150	543150	13.93	13.93		
(c)	Any Other (specify) :							
	Non Resident Indian	--	--	--	--	--		
	Trust	1	800	800	0.02	0.02		
	Others	--	--	--	--	--		
Sub Total (B)(2) :		1275	2933685	2809310	75.22	75.22		
Total Public shareholding : (B) = (B)(1) + (B)(2)		1275	2933685	2809310	75.22	75.22	N.A.	N.A.
TOTAL (A)+(B) ->		1280	3900000	3775625	100.00	100.00		



(I)(a) Statement showing Shareholding Pattern

Category Code	Category of Shareholder	Number of Shareholders	Total No. of Shares	No. of Shares held in DEMAT form	Tot Shareholding as % of Total No. of Shares		Shares Pledged or otherwise encumbered		
					As a % of (A+B)	As a % of (A+B+C)	No. of Shares	As a % of (A+B+C)	
(C)									
	Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	--			N.A.	N.A.
GRAND TOTAL (A)+(B)+(C) ->		1280	3900000	3775625	100.00	100.00			



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Srl. No. of Shareholder (I) (II)	Details of Shares held		Encumbered shares			Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assumed full conversion of warrants convertible as a % of dil share capita (XII)
	No. of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	No. of Shares (V)	As a % (VI)	As a % of Grand Total (A)+(B)+(C) of Sub-Clause (I)(a) (VII)	No. of Warr. held (VIII)	As a % (IX)	No. of Conver. Secur. held (X)	As a % (XI)	
1	15000	0.38	--	--	--	--	--			0.38
2	15000	0.38	--	--	--	--	--			0.38
3	57700	1.48	--	--	--	--	--			1.48
4	78615	2.02	--	--	--	--	--			2.02
5	800000	20.51	--	--	--	--	--			20.51
TOTAL ->		966315	24.78	0	0.00	0	0.00			24.78



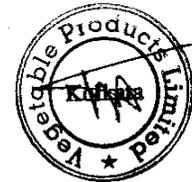
(I)(c)(i) Statement showing holding of securities (including shares, warrant convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Srl. No. of Shareholder (I) (II)	Name of the Shareholder (II)	No. of Shares held (III)	Shares as a percentage of total No. of shares (i.e. Grand Total (A)+ (B) +(C) indicated in Statement at para (1)(a) above) (IV)	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible Sec. as a% of diluted share capital) (IX)
				No. of Warr.held (V)	As a % (VI)	No. of Secur. held (VII)	No. of Conv. Securities (VIII)	
1	GUIDE DEALCOM PVT LTD	50275	1.29	--	--			1.29
2	KIRTI COMOTRADE PVT LTD	50725	1.30	--	--			1.30
3	FASTFLOW INFRA PROJECTS PRIVATE LIMITED	55000	1.41	--	--			1.41
4	MINDPOWER TOWERS PRIVATE LIMITED	58450	1.50	--	--			1.50
5	MANDRATH COMMERCIAL PRIVATE LIMITED	59800	1.53	--	--			1.53
6	ALERT COMIDEAL PVT LTD	60800	1.56	--	--			1.56
7	DIANA COMIDEAL PVT LTD	61000	1.56	--	--			1.56
8	FACTS DISTRIBUTORS PVT. LTD.	61500	1.58	--	--			1.58
9	NILANCHAL DEALCOMM PVT LTD	70000	1.79	--	--			1.79
10	LOGAN IMPEX PVT LTD	86000	2.21	--	--			2.21
11	TABASSUM SUPPLIERS PRIVATE LIMITED	100000	2.56	--	--			2.56
12	MAGSIVE DEALCOMM PVT LTD	100000	2.56	--	--			2.56
13	FRONTIER VANIJYA PVT LTD	178000	4.56	--	--			4.56
14	J. TAPARIA PROJECTS LIMITED	178000	4.56	--	--			4.56
15	OASIS SYNTEX PVT.LTD.	178000	4.56	--	--			4.56
16	ODYSSEY VANIJYA PVT LTD	178000	4.56	--	--			4.56
17	BIVOLTINE MERCANTILES PVT LTD.	178000	4.56	--	--			4.56
18	FABER TREXIM PRIVATE LIMITED	178000	4.56	--	--			4.56
19	PRIVANKA TREXIM AND COMMERCE PRIVATE LIMITED	178000	4.56	--	--			4.56
20	SILVERTOSSTREXIM PVT LTD	178000	4.56	--	--			4.56
21	NOOR E ALAM	49025	1.26	--	--			1.26
22	SARITA SIRDHIA	50000	1.28	--	--			1.28
23	ANLAN SENGUPTA	54700	1.40	--	--			1.40
24	CHANCHAL SARKAR	58000	1.49	--	--			1.49
25	SANJIT DHAMA	58400	1.50	--	--			1.50
26	TANMOY MUNDAL	60000	1.54	--	--			1.54
27	TANMAYA DEY	60500	1.55	--	--			1.55
28	KISHANLAL BHANSALI	61000	1.56	--	--			1.56
TOTAL ->		2689175	68.95	0	0.00			68.95



(I)(c)(ii) Statement showing holding of securities (including shares, warrant convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number shares of the company

Name of the shareholder(s) Srl. and the Persons Acting in No. Concert (PAC) with them	No. of Shares	Shares as a percentage of total No. of shares (i.e Grand Total (A)+ (B) +(C) indicated in Statement at para (1)(a) above)	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible Sec. as a% of diluted share capital
			No. of Warr.held	As a %	No. of Conver. Secur. held	No. of Conv. Securities	
TOTAL ->	0	0.00	0	0.00			0.00



## (I)(d) Statement showing details of Locked-in shares

Srl. No.	Name of the Shareholder	Number of Locked-in Shares	Locked-in shares as a percentage of total Number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above
<b>(1) Promoter :</b>			
1	SILVERLAKE DEALERS PVT. LTD.	800000	20.51
2	RAMESH CHANDRA DASA	20000	0.51
SUB TOTAL (1) ->		820000	21.03
<b>(2) Non-Promoter :</b>			
3	FRONTIER VANIJYA PVT LTD	178000	4.56
4	J. TAPARIA PROJECTS LIMITED	178000	4.56
5	DASIS SYNTAX PVT.LTD.	178000	4.56
6	ODYSSEY VANIJYA PVT LTD	178000	4.56
7	BIVOLTINE MERCANTILES PVT LTD.	178000	4.56
8	FABER TREXIM PRIVATE LIMITED	178000	4.56
9	PRIYANKA TREXIM AND COMMERCE PRIVATE LIMITED	178000	4.56
10	SILVERTOSSTREXIM PVT LTD	178000	4.56
11	TABASSUM SUPPLIERS PRIVATE LIMITED	100000	2.56
12	MASSIVE DEALCOMM PVT LTD	100000	2.56
13	LOGAN IMPEX PVT LTD	86000	2.21
14	NILANCHAL DEALCOMM PVT LTD	70000	1.79
SUB TOTAL (2) ->		1780000	45.64
TOTAL (1+2) ->		2600000	66.67



(II)(a) Statement showing details of Depository Receipts (DRs)

Srl. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) Statement at para (I)(a) above
1	--	--	--	--
Total :-		--	--	--



**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of Shares**

Srl. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) Statement at para (I)(a) above
1	-	-	--	--
<b>Total :-</b>		-	--	--

